**Market Notice**

**Date: 04 December 2013**

**Subject:** New Financial Instrument Listing

***(BARLOWORLD LIMITED –“BAW17”)***

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The JSE Limited has granted a listing to **BARLOWORLD LIMITED** on Interest Rate Market with effect from 5 December 2013 under its Programme Memorandum date 01 September 2010.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** R 10,000,000,000.00

**Total Notes Outstanding** R 6,244,000,000.000

**Bond Code** BAW17

**Nominal Issued** R 714,000,000.00

**Issue Price** 100%

**Coupon**  6.68% (3 Month Jibar as at 02 December 2013 of 5.200% plus 148 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 5 December 2018

**Books Close** 23 February, 26 May, 26 August, 25 November

**Interest Date(s)** 5 March, 5 June, 5 September, 5 December

**Last Day to Register** By 17h00 on 22 February, 25 May, 25 August, 24 November

**Issue Date** 5 December 2013

**Date Convention** Following

**Interest Commencement Date** 5 December 2013

**First Interest Date** 5 March 2014

**ISIN No.** ZAG000111113

**Additional Information** Senior Unsecured

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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